



FUNAI
ELECTRIC
CO.,LTD.

● 連結 Consolidated

		2004/3	2005/3	2006/3	2007/3	2008/3
売上高 (百万円)	Net Sales (¥millions)	342,133	383,034	360,885	396,712	277,167
営業利益／損失 (百万円)	Operating Income / loss (¥millions)	36,534	33,348	23,305	20,766	△ 2,405
経常利益／損失 (百万円)	Ordinary Income / loss (¥millions)	34,667	36,616	27,461	26,591	△ 39
当期純利益／損失 (百万円)	Net Income / loss (¥millions)	26,280	25,722	21,596	△ 3,665	△ 5,376
総資産 (百万円)	Total Assets (¥millions)	223,191	255,326	288,524	272,811	224,415
自己資本 (百万円)	Shareholders' Equity (¥millions)	149,748	174,043	197,870	186,980	157,871
1株当たり自己資本 (円)	Shareholders' Equity per Share (¥)	4,244.78	4,919.43	5,752.92	5,484.38	4,630.58
1株当たり当期純利益／損失 (円)	Net Income / loss per Share (¥)	744.13	719.61	620.02	△ 107.01	△ 157.71

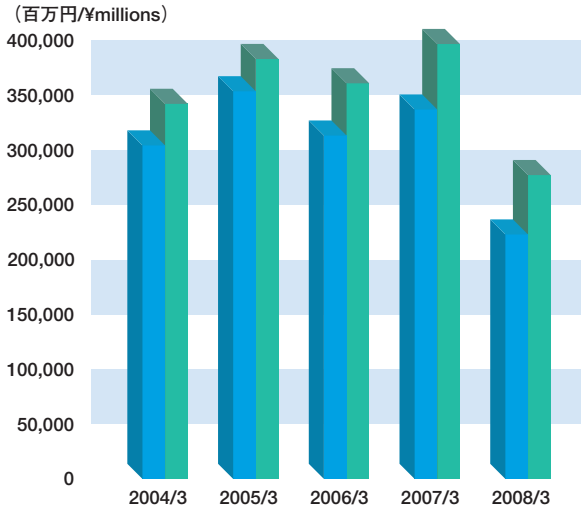
● 単体 Non-Consolidated

		2004/3	2005/3	2006/3	2007/3	2008/3
売上高 (百万円)	Net Sales (¥millions)	304,189	353,592	313,194	336,941	222,955
営業利益／損失 (百万円)	Operating Income / loss (¥millions)	20,253	18,989	14,384	15,543	△ 6,836
経常利益 (百万円)	Ordinary Income (¥millions)	16,995	20,847	17,177	17,317	19,454
当期純利益／損失 (百万円)	Net Income / loss (¥millions)	7,210	12,004	11,161	△ 20,150	18,834
総資産 (百万円)	Total Assets (¥millions)	119,331	140,307	141,353	119,350	122,739
自己資本 (百万円)	Shareholders' Equity (¥millions)	87,026	100,291	100,601	71,129	84,019
資本金 (百万円)	Common Stock (¥millions)	30,940	31,118	31,240	31,278	31,280
発行済株式数 (千株)	Shares Outstanding (Thousands of Shares)	35,266	35,369	34,394	34,093	34,093
1株当たり自己資本 (円)	Shareholders' Equity per Share (¥)	2,466.29	2,834.27	2,924.89	2,086.30	2,464.41
1株当たり当期純利益／損失 (円)	Net Income / loss per Share (¥)	203.15	335.17	320.45	△ 588.29	552.44

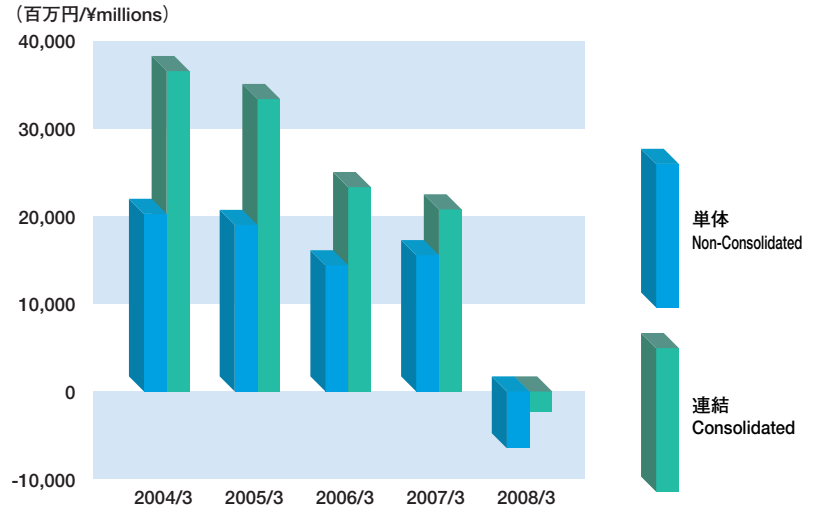
注) 発行済株式数は、自己株式数を控除して算出

Note: Shares outstanding calculated after exclusion of treasury shares.

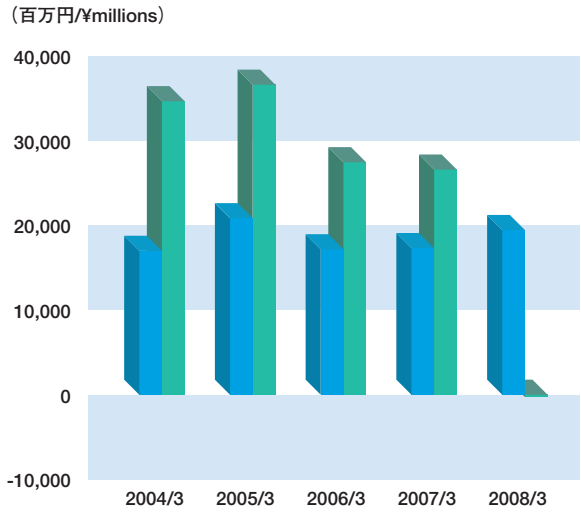
売上高 Net Sales



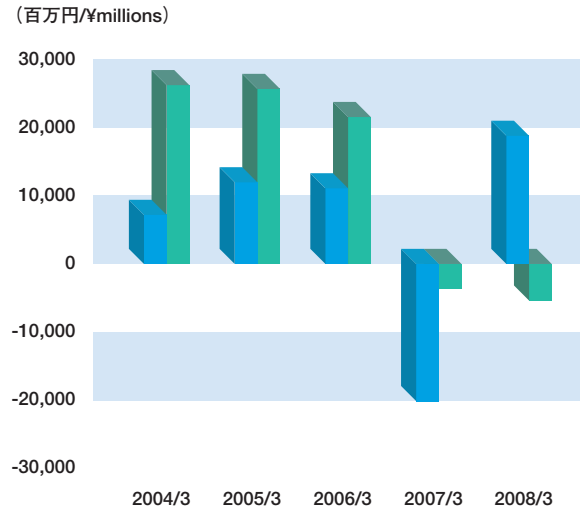
営業利益 Operating Income



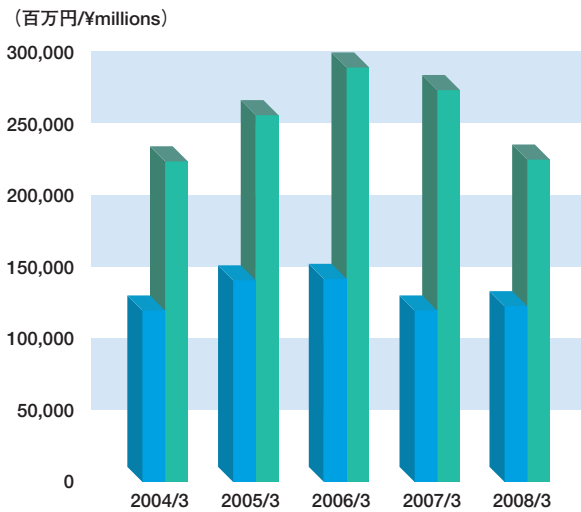
経常利益 Ordinary Income



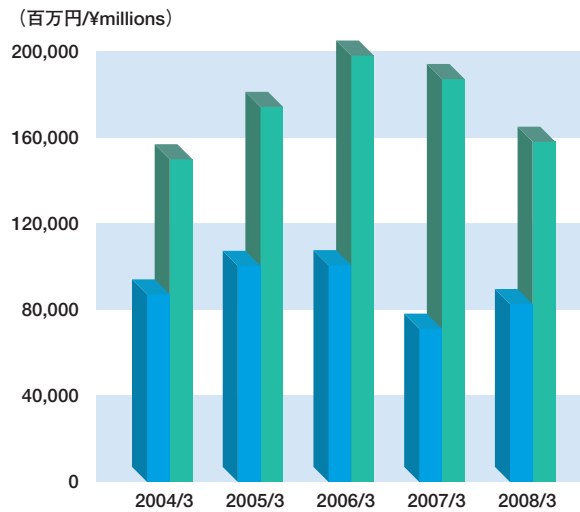
当期純利益 Net Income



総資産 Total Assets

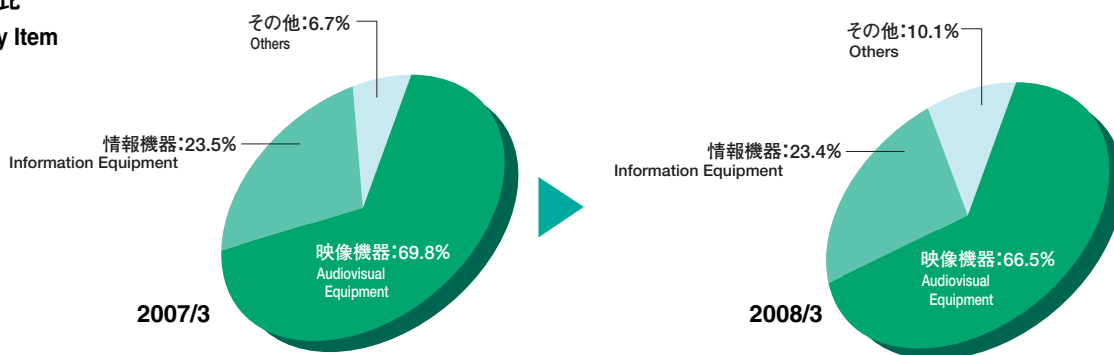


自己資本 Shareholders' Equity



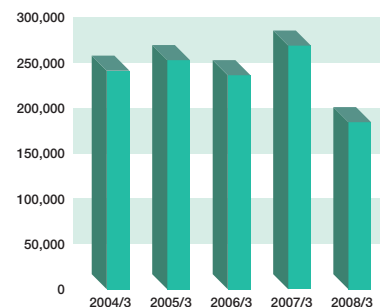
● 機器別売上高 Sales by Item

機器別の売上高構成比
Sales Composition by Item



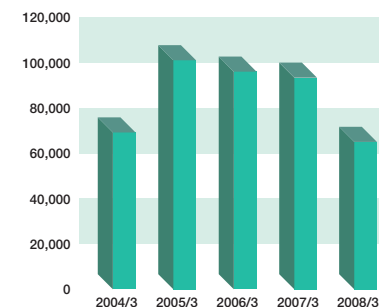
映像機器 Audiovisual Equipment

(百万円/¥millions)



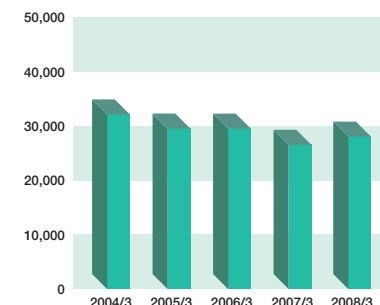
情報機器 Information Equipment

(百万円/¥millions)



その他 Others

(百万円/¥millions)



(百万円/¥millions/%)

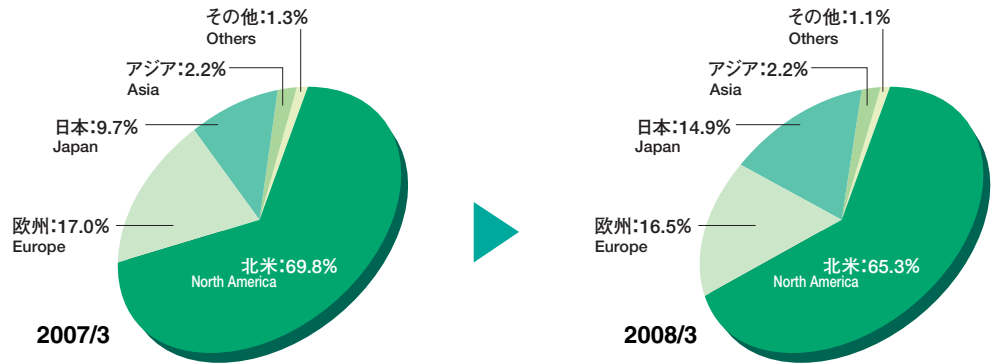
	2004/3	2005/3	2006/3	2007/3	2008/3
映像機器 Audiovisual Equipment	240,915 (70.4)	252,571 (65.9)	235,465 (65.2)	276,911 (69.8)	184,183 (66.5)
情報機器 Information Equipment	69,141 (20.2)	100,978 (26.4)	95,950 (26.6)	93,296 (23.5)	64,986 (23.4)
その他 Others	32,076 (9.4)	29,484 (7.7)	29,468 (8.2)	26,503 (6.7)	27,998 (10.1)
合計 Total	342,133 (100.0)	383,034 (100.0)	360,885 (100.0)	396,712 (100.0)	277,167 (100.0)

注) 2005年3月期会計年度より従来の情報通信機器を情報機器に名称変更

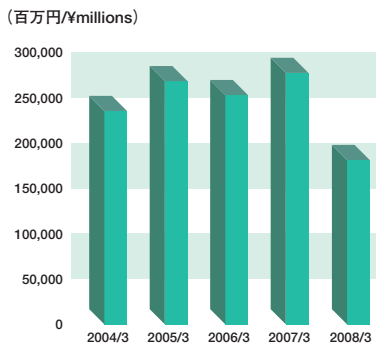
Note: The previous product name "Information and Communication Equipment" has been changed to "Information Equipment" in the fiscal year ending March 2005.

●地域別売上高 Sales by Area

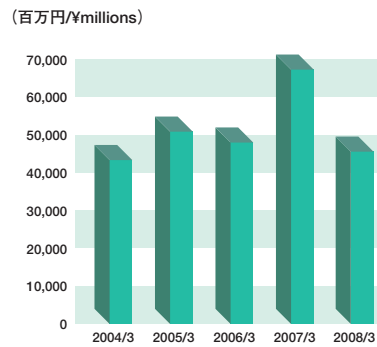
地域別の売上高構成比
Sales Composition by Area



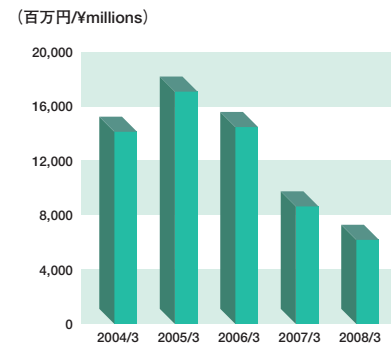
北米 North America



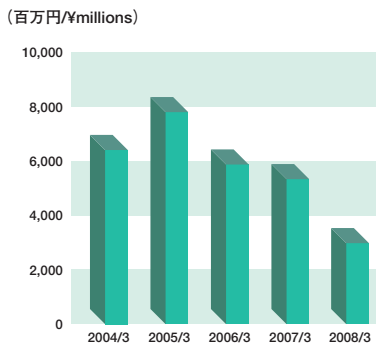
欧州 Europe



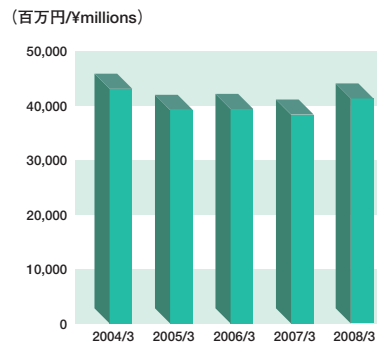
アジア Asia



その他 Others



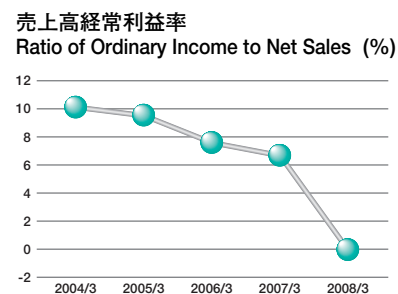
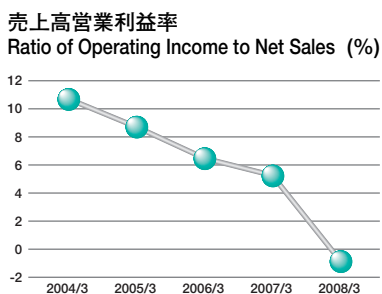
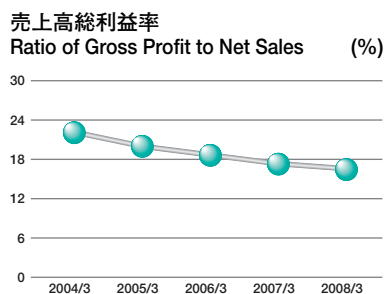
日本 Japan



(百万円/¥millions/%)

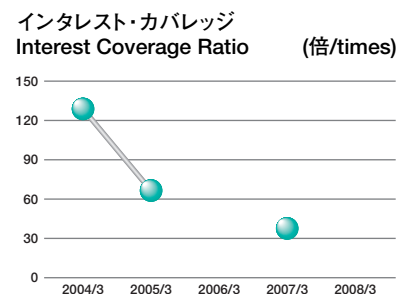
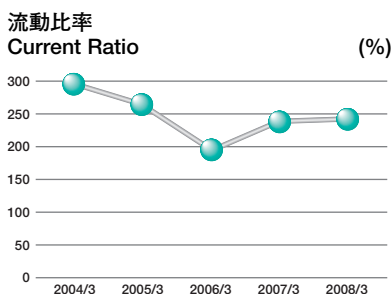
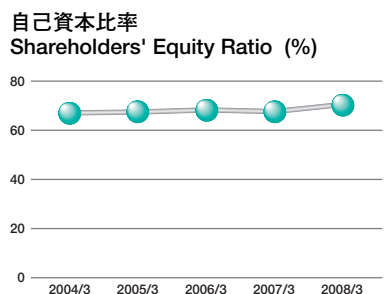
	2004/3	2005/3	2006/3	2007/3	2008/3
海外 Overseas	299,024 (87.4)	343,804 (89.8)	321,485 (89.1)	358,346 (90.3)	235,845 (85.1)
北米 North America	235,147 (68.7)	268,073 (70.0)	253,162 (70.2)	277,103 (69.8)	181,109 (65.3)
欧州 Europe	43,356 (12.7)	50,870 (13.3)	47,990 (13.3)	67,279 (17.0)	45,580 (16.5)
アジア Asia	14,122 (4.1)	17,071 (4.5)	14,469 (4.0)	8,637 (2.2)	6,179 (2.2)
その他 Others	6,397 (1.9)	7,788 (2.0)	5,864 (1.6)	5,326 (1.3)	2,975 (1.1)
日本 Japan	43,108 (12.6)	39,229 (10.2)	39,399 (10.9)	38,365 (9.7)	41,322 (14.9)
合計 Total	342,133 (100.0)	383,034 (100.0)	360,885 (100.0)	396,712 (100.0)	277,167 (100.0)

●収益性 Profitability



		2004/3	2005/3	2006/3	2007/3	2008/3
売上高総利益率(%)	Ratio of Gross Profit to Net Sales (%)	22.18	20.36	18.52	17.18	16.34
売上高営業利益率(%)	Ratio of Operating Income to Net Sales (%)	10.68	8.71	6.46	5.23	△ 0.87
売上高経常利益率(%)	Ratio of Ordinary Income to Net Sales (%)	10.13	9.56	7.61	6.70	△ 0.01

●安全性 Safety



		2004/3	2005/3	2006/3	2007/3	2008/3
自己資本比率(%)	Shareholders' Equity Ratio (%)	67.09	68.17	68.58	68.54	70.35
流動比率(%)	Current Ratio (%)	296.19	265.57	196.46	239.17	243.18
インタレスト・カバレッジ(倍)	Interest Coverage Ratio (times)	128.93	67.57	—	38.67	—

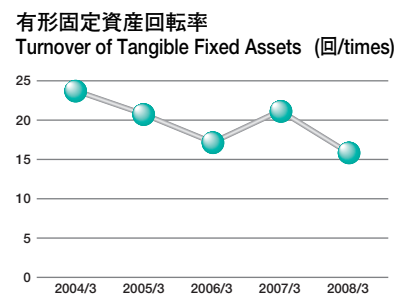
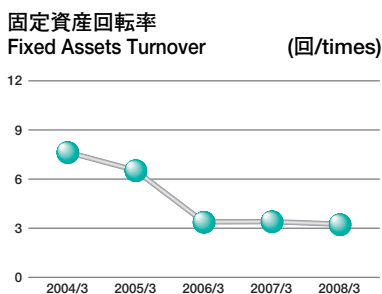
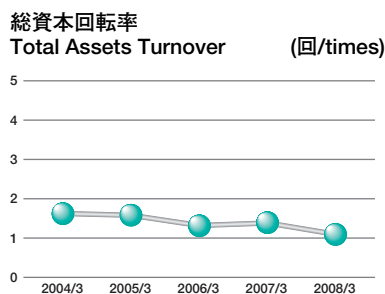
注) インタレスト・カバレッジ=営業キャッシュ・フロー/利払い

Note: Interest Coverage Ratio=Net Cash Provided by Operating Activities / Interest Expenses Paid

2006年3月期及び2008年3月期会計年度のインタレスト・カバレッジは営業キャッシュ・フローがマイナスのため記載を省略

Interest coverage ratios for the fiscal years ending March 2006 and 2008 are abbreviated due to minus operating cash flows.

●効率性 Efficiency



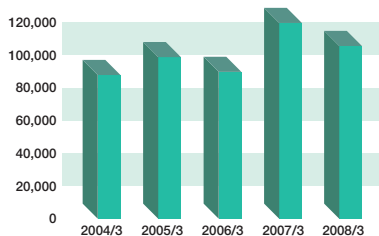
		2004/3	2005/3	2006/3	2007/3	2008/3
総資本回転率(回)	Total Assets Turnover (times)	1.63	1.60	1.33	1.41	1.11
固定資産回転率(回)	Fixed Assets Turnover (times)	7.66	6.30	3.39	3.42	3.24
有形固定資産回転率(回)	Turnover of Tangible Fixed Assets (times)	23.79	20.59	17.26	21.24	15.96

注) 総資本、固定資産、有形固定資産は期首、期末の平均値

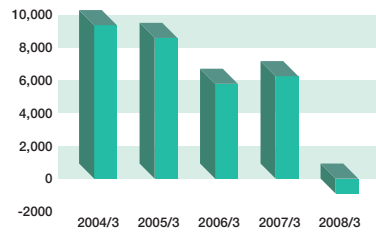
Note: The amounts of total assets, fixed assets, and tangible fixed assets are an average of the amount at the beginning of the period and the amount at the end of the period, respectively.

●生産性 Productivity

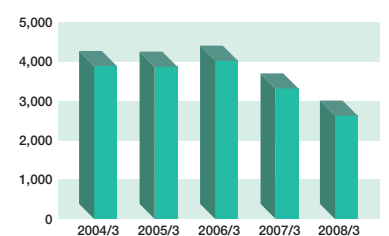
従業員1人当たり売上高
Net Sales per Employee (千円/¥thousands)



従業員1人当たり営業利益
Operating Income per Employee (千円/¥thousands)



期末従業員数
Number of Employees (人/persons)



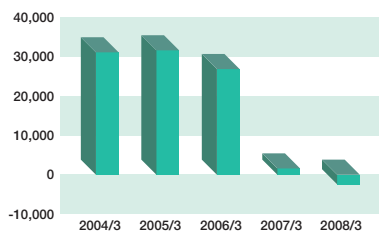
	2004/3	2005/3	2006/3	2007/3	2008/3
従業員1人当たり売上高(千円) Net Sales per Employee (¥thousands)	87,749	98,669	89,661	119,527	105,467
従業員1人当たり営業利益(千円) Operating Income per Employee (¥thousands)	9,370	8,590	5,790	6,256	△915
期末従業員数(除く委託加工先従業員) (人) Number of Employees (Excluding employees of outsourced company) (persons)	3,899	3,882	4,025	3,319	2,628

注)従業員1人当たり売上高及び従業員1人当たり営業利益は、期末従業員数で算出

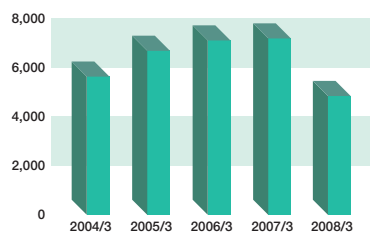
Note: Sales per employee and operating income per employee are calculated using the number of employees at the end of the period.

●キャッシュ・フロー Cash Flow

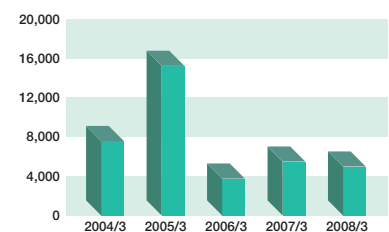
キャッシュ・フロー
Cash Flow (百万円/¥millions)



減価償却費
Depreciation Expense (百万円/¥millions)



設備投資額
Capital Investment (百万円/¥millions)



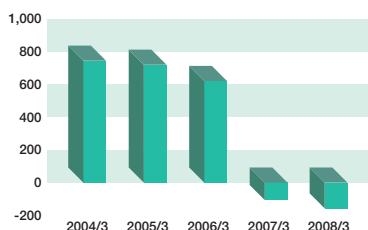
	2004/3	2005/3	2006/3	2007/3	2008/3
キャッシュ・フロー(百万円) Cash Flow (¥millions)	31,132	31,644	26,880	1,598	△2,432
減価償却費(百万円) Depreciation Expense (¥millions)	5,625	6,676	7,097	7,178	4,836
設備投資額(百万円) Capital Investment (¥millions)	7,576	15,226	3,758	5,485	4,980

注)キャッシュ・フロー=当期純利益+減価償却費-支払配当金-役員賞与

Note: Cash Flow=Net Income+Depreciation Expense-Dividends-Bonuses Paid to Directors

●投資指標 Per Share Data

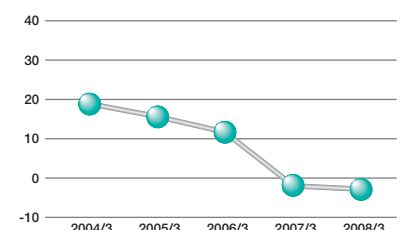
1株当たり当期純利益
Net Income per Share (円/¥)



1株当たり自己資本
Shareholders' Equity per Share (円/¥)



自己資本当期純利益率
Return on Equity (%)



	2004/3	2005/3	2006/3	2007/3	2008/3
1株当たり当期純利益(円) Net Income per Share (¥)	744.13	719.61	620.02	△107.01	△157.71
1株当たり自己資本(円) Shareholders' Equity per Share (¥)	4,244.78	4,919.43	5,752.92	5,484.38	4,630.58
自己資本当期純利益率(%) Return on Equity (%)	18.88	15.89	11.61	△1.90	△3.11



FUNAI

FUNAI ELECTRIC CO., LTD.